Know Your Client (KYC) ☐ New Application Application Form (For Individuals only) Type* ☐ Update KYC Number* (Please fill the form in English and in BLOCK Letters) Fields marked with '*' are mandatory fields KYC Type* Normal (PAN is mandatory) PAN Exempt Investors (Refer instruction K) 1. Identity Details (Please refer instruction A at the end) PAN Please enclose a duly attested copy of your PAN Card Prefix Middle Name Last Name Name* (same as ID proof) Maiden Name (If any*) Father / Spouse Name* Mother Name* DD - MM-YYYY Date of Birth* Photo Gender* ☐ M- Male F - Female ☐ T-Transgender Marital Status* ☐ Married ☐ Unmarried Others Citizenship* ☐ IN - Indian ☐ Others – Country Country Code Resident Individual Residential Status* ■ Non Resident Indian Photo acro sign Foreign National Person of Indian Origin Occupation Type* S - Service Private Sector **Public Sector** ☐ Government Sector O-Others Professional Self Employed Retired Housewife ☐ Student B-Business 2. Proof of Identity (PoI)* (for PAN exempt Investor or if PAN card copy not provided) (Please refer instruction C & K at the end) (Certified copy of any one of the following Proof of Identity [Pol] needs to be submitted) A- Passport Number Passport Expiry Date ☐ B - Voter ID Card ☐ D - Driving Licence **Driving Licence Expiry Date** E - Aadhaar Card ☐ F - NREGA Job Card ☐ Z - Others (any document notified by the central government) Identification Number 3. Proof of Address (PoA)* 3.1 Current / Permanent / Overseas Address Details (Please see instruction D at the end) Address Line 1* Line 2 Line 3 City/Town/Village* District* Zip / Post Code* State/UT Code as per Indian Motor Vehicle Act , 1988 State/UT* Country * Country Code as per ISO 3166 ☐ Residential / Business ■ Business ☐ Registered Office Address Type* Residential Unspecified (Certified copy of any one of the following Proof of Address [PoA] needs to be submitted) Proof of Address* Passport Number Passport Expiry Date ☐ Voter ID Card ☐ Driving Licence **Driving Licence Expiry Date** ☐ Aadhaar Card ☐ NREGA Job Card Others (any document notified by the central government) Identification Number 3.2 Correspondence / Local Address Details* (Please see instruction E at the end) Same as Current / Permanent / Overseas Address details (In case of multiple correspondence / local addresses, please fill "Annexure A1", Submit relevant documentary proof) Line 1* Line 2 Line 3 City / Town / Village* District* Zip / Post Code* State/UT Code as per Indian Motor Vehicle Act , 1988

Country *

State/UT*

as per ISO 3166

Country Code

4. Contact Details (All co	mmunications will be sent on provided Mobile no. / Email ID) (Please refer instruction F at the end)
Email ID	
Mobile	Tel. (Off) — Tel. (Res) — — — — — — — — — — — — — — — — — — —
5. FATCA/CRS Information	(Tick if Applicable) Residence for Tax Purposes in Jurisdiction(s) Outside India (Please refer instruction B at the end)
	red* (Mandatory only if above option (5) is ticked)
Country of Jurisdiction of	
,	or equivalent (If issued by jurisdiction)*
Place / City of Birth*	Country of Birth* Country Code as per ISO 3166
Address	
Line 1*	
Line 2	
Line 3	City / Town / Village*
District*	Zip / Post Code* State/UT Code as per Indian Motor Vehicle Act , 1988
State/UT*	Country* Code as per ISO 3166
6. Details of Related Person	(Optional) (please refer instruction G at the end) (in case of additional related persons, please fill Annexure B1)
Related Person	Deletion of Related Person KYC Number of Related Person (if available*)
Related Person Type*	Guardian of Minor Assignee Authorized Representative
Name*	Prefix First Name Middle Name Last Name
_	(If KYC number and name are provided, below details of section 6 are optional)
	of Related Person* (Please see instruction (H) at the end)
☐ A - Passport Number	of the following Proof of Identity[Pol] needs to be submitted) Passport Expiry Date
B - Voter ID Card	Tassport Expiry Date
C - PAN Card	
☐ D- Driving Licence	Driving Licence Expiry Date Driving Licence Expiry Date
☐ E - Aadhaar Card	
F - NREGA Job Card	
\square Z - Others (any docume	nt notified by the central government) Identification Number
7. Remarks (If any)	
8. Applicant Declaration	
therein, immediately . In case a	furnished above are true and correct to the best of my knowledge and belief and I undertake to inform you of any changes ny of the above information is found to be false or untrue or misleading or misrepresenting, I am aware that I may be held
legislation or any notifications/o	hat I am not making this application for the purpose of contravention of any Act, Rules, Regulations or any statute of irections issued by any governmental or statutory authority from time to time.
	formation from Central KYC Registry through SMS/Email on the above registered number/email address .
9. Attestation / For Office	Place: Signature / Thumb Impression of Applicant
•	
	ation Carried Out by (Refer Instruction I) Institution Details
Date	D D — M M — Y Y Y Y
Emp. Name	Code
Emp. Code	Emp. Branch
Emp. Designation	
In-Person Verifica	tion (IPV) Carried Out by (Refer Instruction J) Institution Details D
Emp. Name	Code
Emp. Code	Emp. Branch
Emp. Designation	
Emp. Designation	